

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

June 30, 2000

REGISTRATION NO.: 23903  
BONDS ISSUED BY: Stone County, Missouri  
AMOUNT OF ISSUE: \$2,973,000.00  
DATE OF ISSUE: June 15, 2000  
PURPOSE OF BONDS: Financing the costs of the construction of water system, sewer system and street improvements within the Black Oak Mountain Resort Phase 1 Neighborhood Improvement District pursuant to Article III, Section 38(c) of the Constitution of the State of Missouri and Sections 67.453 to 67.475 RSMo

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COUNTY: of Stone  
MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 5.000%           | \$ 48,000.00 | 03/01/2001                        |
| 5.150%           | 85,000.00    | 03/01/2002                        |
| 5.250%           | 90,000.00    | 03/01/2003                        |
| 5.300%           | 100,000.00   | 03/01/2004                        |
| 5.375%           | 100,000.00   | 03/01/2005                        |
| 5.450%           | 110,000.00   | 03/01/2006                        |
| 5.550%           | 115,000.00   | 03/01/2007                        |
| 5.600%           | 120,000.00   | 03/01/2008                        |
| 5.650%           | 125,000.00   | 03/01/2009                        |
|                  | 135,000.00   | 03/01/2010                        |
|                  | 145,000.00   | 03/01/2011                        |
|                  | 155,000.00   | 03/01/2012                        |
| 6.000%           | 435,000.00   | 03/01/2012                        |
|                  | 165,000.00   | 03/01/2013 *                      |
|                  | 175,000.00   | 03/01/2014 *                      |
|                  | 185,000.00   | 03/01/2015 *                      |
|                  | 195,000.00   | 03/01/2016 *                      |
|                  | 210,000.00   | 03/01/2017 *                      |
|                  | 225,000.00   | 03/01/2018 *                      |
|                  | 235,000.00   | 03/01/2019 *                      |
|                  | 255,000.00   | 03/01/2020 *                      |
| 6.250%           | 1,645,000.00 | 03/01/2020                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008. Bonds maturing in 2012 and 2020 are subject to mandatory redemption

BOND REGISTRAR: Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$2,943,270.00

INTEREST RATE: 6.2146%

ASSESSED VALUATION FOR: \$303,721,729

INDEBTEDNESS: (Including this issue) \$11,823,315

NOTICE OF ELECTION: (Hearing) Published one newspaper July 23, 1998

DATE OF ELECTION: Petition-Filed 10/7/96; Public Hearing-8/11/98

ELECTION RESULTS: (Petition) 100% property owners

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable